



How to create edit and email a wof to estimate

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How to create and
send a Estimate.

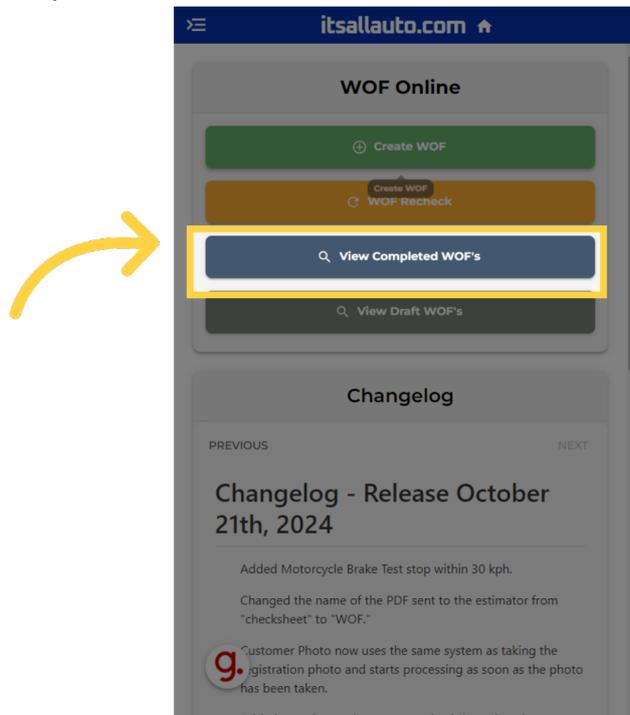


This guide walks you through the steps to create, edit, and email an estimate using Itsallauto.

Go to localhost:5174

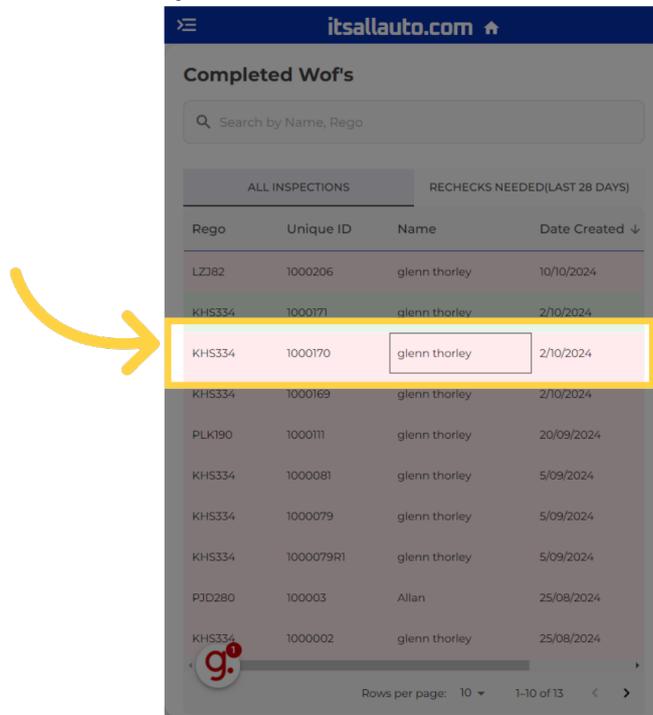
01 Click "Create WOF"

Navigate to view completed Warrant of fitnesses



02 Click "glenn thorley"

Click on the warrant of fitness you wish to create an estimate for.

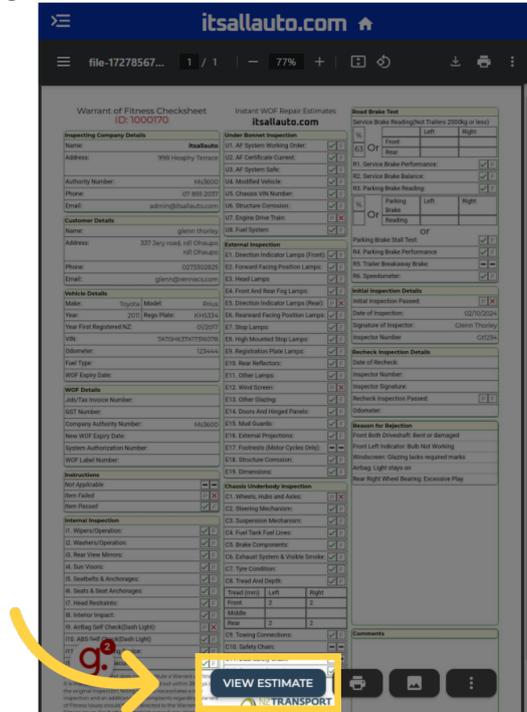


The screenshot shows a mobile application interface for 'itsallauto.com'. The page is titled 'Completed Wof's' and features a search bar with the placeholder text 'Search by Name, Rego'. Below the search bar, there are two tabs: 'ALL INSPECTIONS' and 'RECHECKS NEEDED(LAST 28 DAYS)'. A table displays a list of completed warrants of fitness. The table has four columns: 'Rego', 'Unique ID', 'Name', and 'Date Created'. The row with Rego 'KHS334', Unique ID '1000170', Name 'glenn thorley', and Date Created '2/10/2024' is highlighted with a yellow border and a yellow arrow pointing to it. The table also shows other rows with different rego numbers and names, such as 'LZJ82', 'KHS334', 'KHS334', 'PLK190', 'KHS334', 'KHS334', 'KHS334', 'KHS334', 'PJD280', and 'KHS334'. At the bottom of the page, there is a pagination control showing 'Rows per page: 10' and '1-10 of 13'.

Rego	Unique ID	Name	Date Created ↓
LZJ82	1000206	glenn thorley	10/10/2024
KHS334	1000171	glenn thorley	2/10/2024
KHS334	1000170	glenn thorley	2/10/2024
KHS334	1000169	glenn thorley	2/10/2024
PLK190	1000111	glenn thorley	20/09/2024
KHS334	1000081	glenn thorley	5/09/2024
KHS334	1000079	glenn thorley	5/09/2024
KHS334	1000079R1	glenn thorley	5/09/2024
PJD280	100003	Allan	25/08/2024
KHS334	1000002	glenn thorley	25/08/2024

03 Click "View Estimate"

Once viewing the warrant of fitness checksheet you can click the view or create estimate button down the bottom of the page.



04 Switch to "estimator.itsallauto.com"

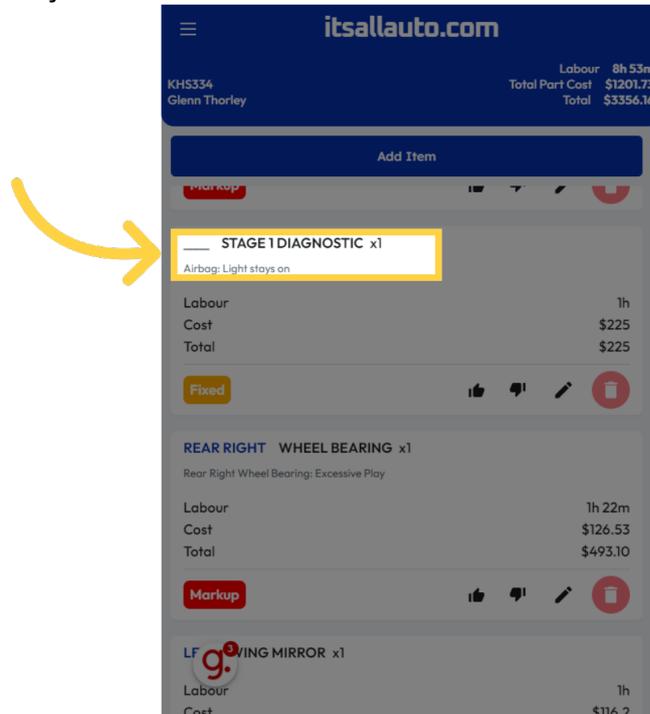
You will now be viewing the estimate.

The screenshot displays the 'itsallauto.com' estimator interface. At the top, a blue header contains the logo and a summary table. Below the header is a white area with an 'Add Item' button. The main content area lists three items, each with a description, labor, cost, and total. The first item is 'STAGE 1 DIAGNOSTIC x1' with a 'Fixed' status. The second is 'REAR RIGHT WHEEL BEARING x1' with a 'Markup' status. The third is 'LF SWING MIRROR x1'. Each item has a set of icons for actions like like, dislike, edit, and delete.

Item	Labour	Cost	Total
STAGE 1 DIAGNOSTIC x1	1h	\$225	\$225
REAR RIGHT WHEEL BEARING x1	1h 22m	\$126.53	\$493.10
LF SWING MIRROR x1	1h	\$116.2	

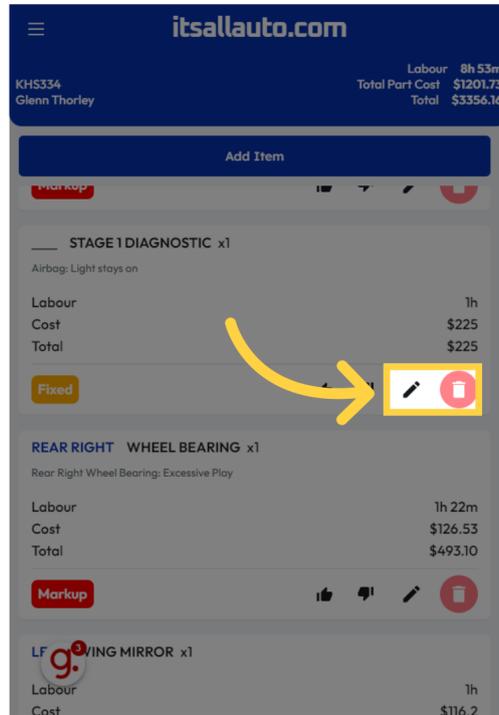
05 Click here

You can see each estimate has the name of the estimated part or service and underneath the original reason for rejection that the estimated item is based on.



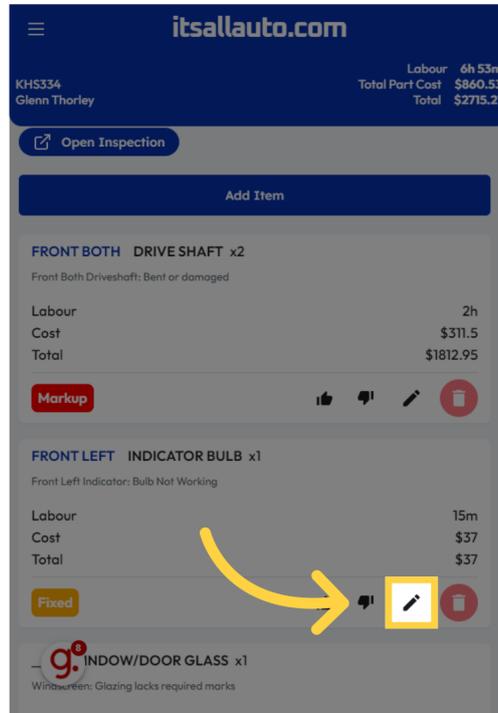
06 Click here

You have the option to delete or edit any of the estimated items.



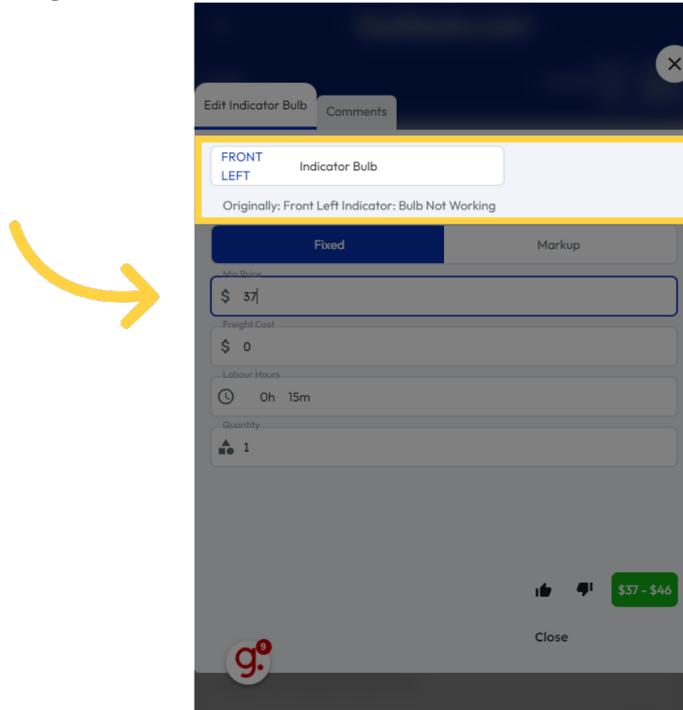
07 Click here

To edit an item click on the pencil icon.



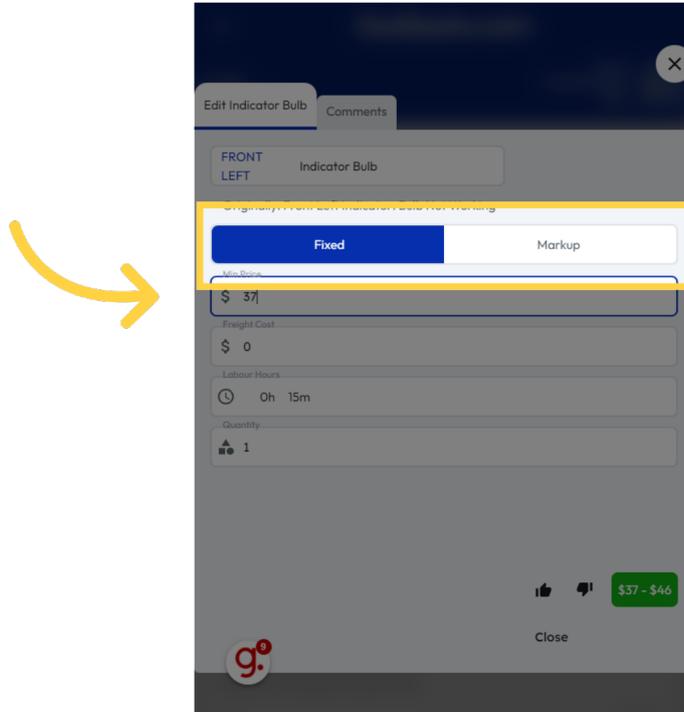
08 Click "37"

You can see the prefix in this case left front , and the name of the item. both of these can be changed by clicking on them.



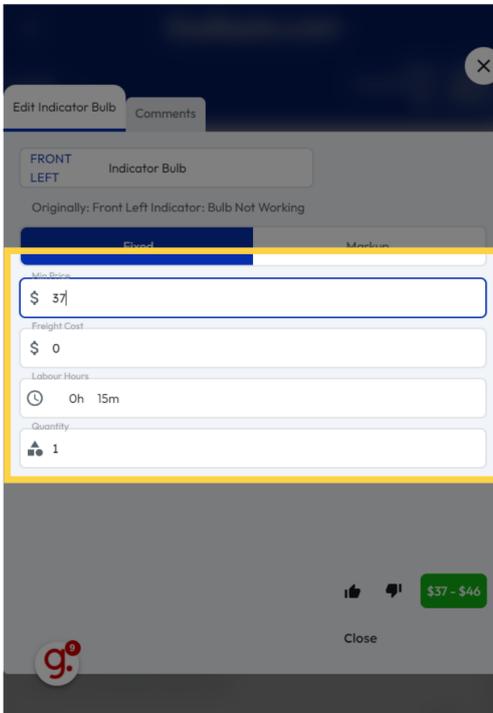
09 Click "37"

Here you can see you have the option to choose fixed and markup, this will affect how the estimate price is calculated.



10 Click "37"

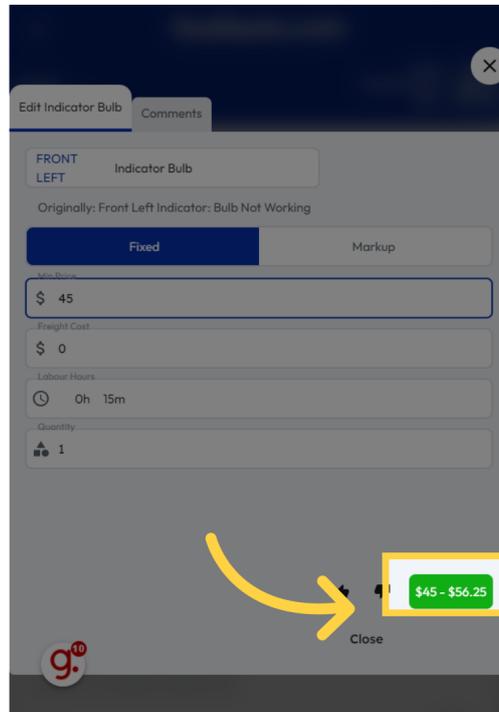
Here you can change any of the values, such as cost time and quantity.



The screenshot shows a mobile application interface for editing an indicator bulb. The interface is divided into two tabs: "Edit Indicator Bulb" (selected) and "Comments". The "Edit Indicator Bulb" tab is further divided into "FRONT" and "LEFT" sections. The "LEFT" section is currently active, showing the text "Indicator Bulb" and "Originally: Front Left Indicator: Bulb Not Working". Below this, there are four input fields: "Admin Costs" (containing "37"), "Freight Cost" (containing "0"), "Labour Hours" (containing "0h 15m"), and "Quantity" (containing "1"). A yellow arrow points to the "Admin Costs" field. At the bottom right, there is a green button with the text "\$37 - \$46". The "Close" button is located at the bottom center. The "9." logo is visible in the bottom left corner.

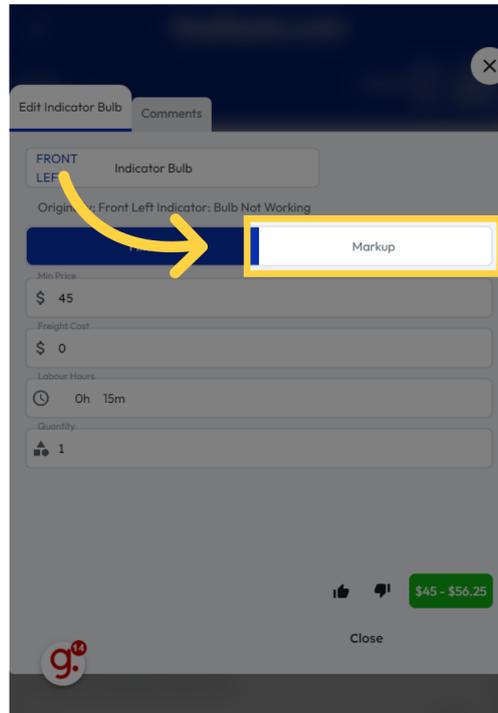
11 Click "FixedMarkupMin PriceFreight CostLabour HourshmQuantity+-\$45 - \$56.25"

Here you will see the estimated price adjusting with any changes you make.



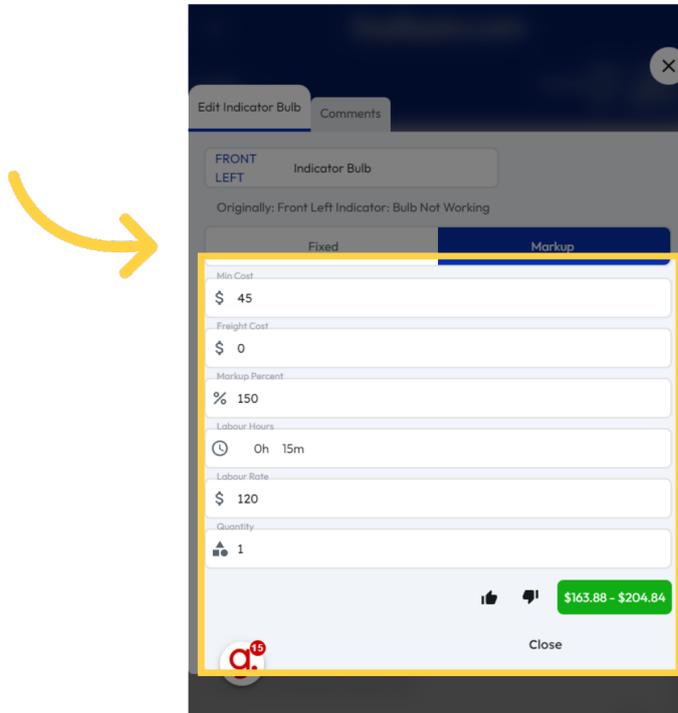
12 Click "Markup"

click here to change to markup



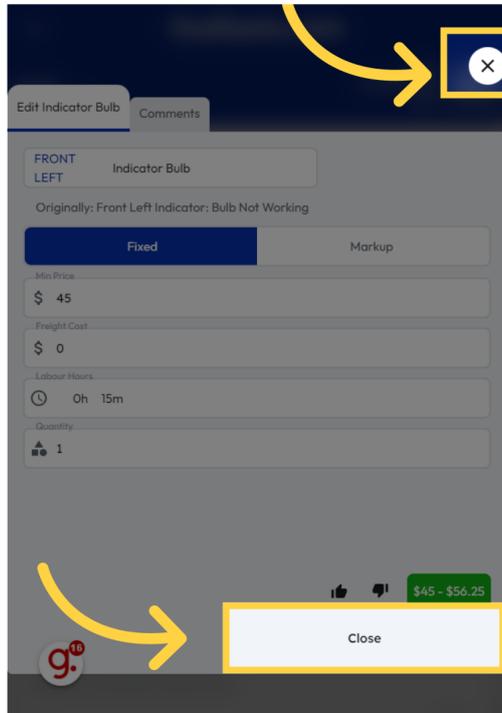
13 Click "Fixed"

once again you have the option to change any of the variables affecting the estimated price.



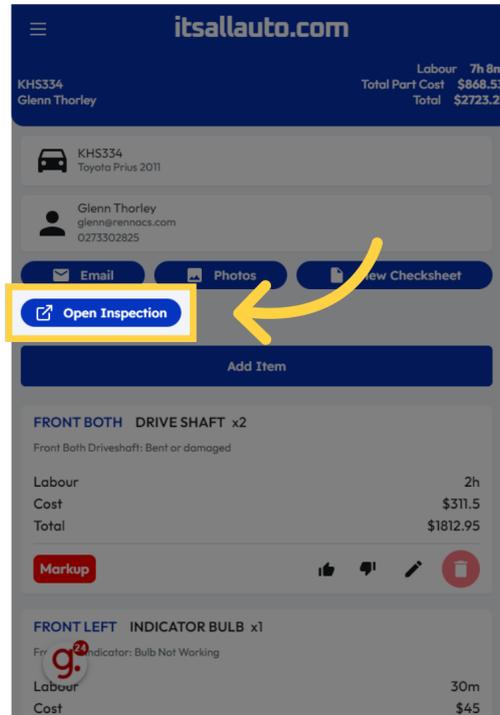
14 Click "Close"

You can close out of the editor by clicking either of these.



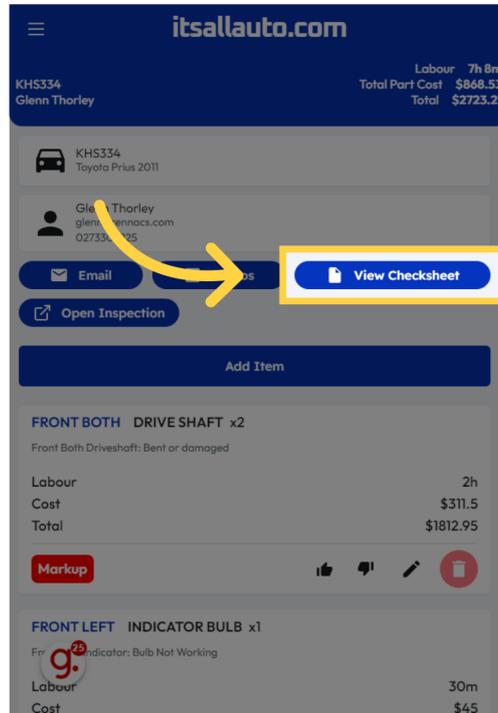
15 Click "Open Inspection"

If you wish to navigate back to the Warrant of fitness you can use this button.



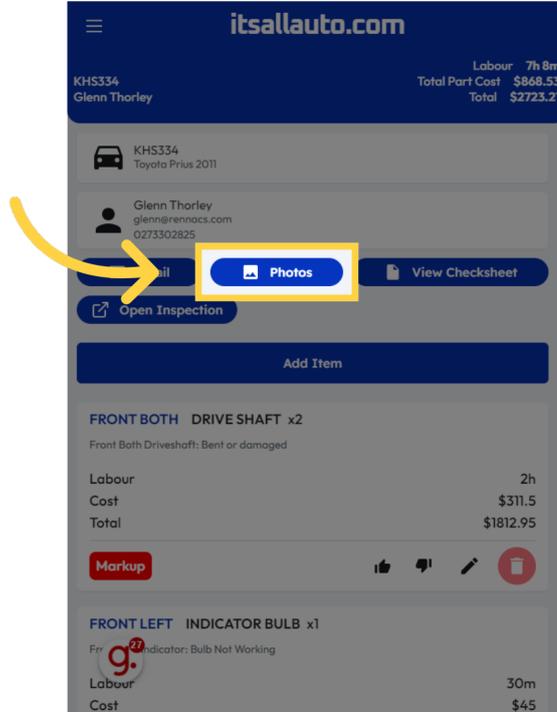
16 Click "View Checksheet"

If you wish to simply view the checksheet click this button.



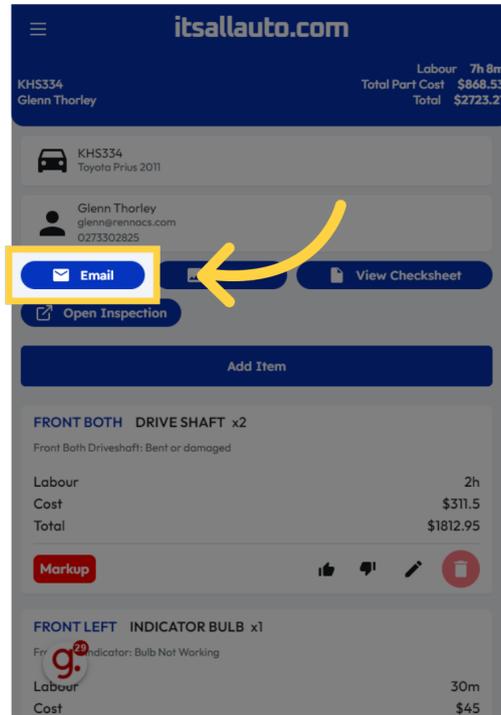
18 Click "Photos"

here you can view any photos related to the warrant of fitness.



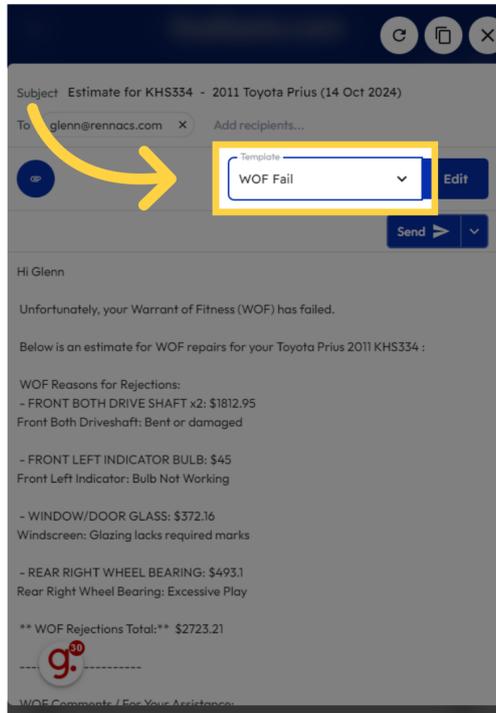
19 Click "Email"

To create the email to send to the customer click the email button here.



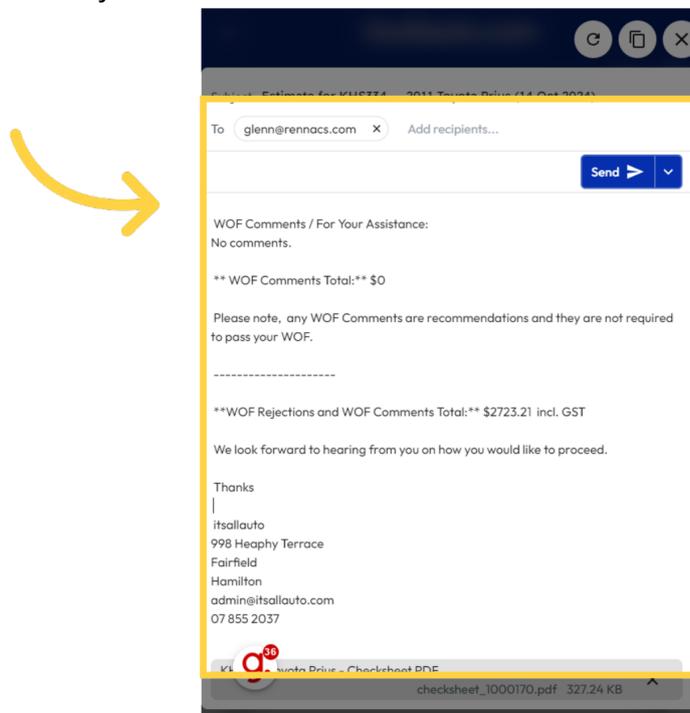
20 Click here

This dropdown list lets you change the template email.



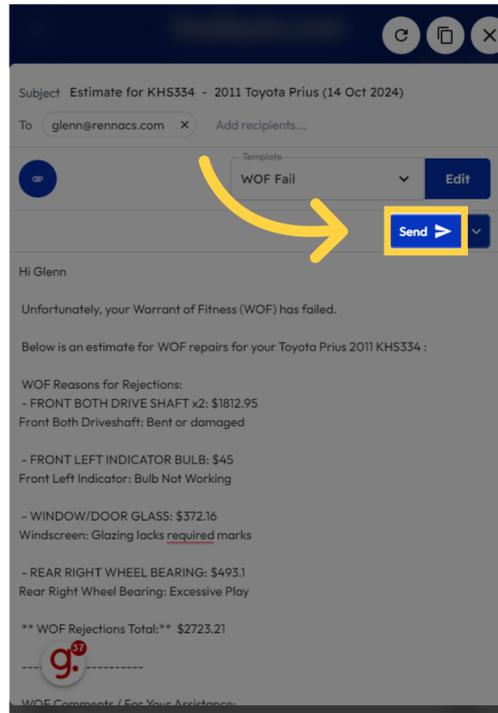
21 Click "Hi Glenn Unfortunately, your Warrant of Fitness (WOF) has failed. Below is an estimate for WOF repairs for your Toyota Prius 2011 KHS334 : WOF Reasons for Rejections: - FRONT BOTH DRIVE SHAFT x2: \$1812.95Front Both Driveshaft: Bent or damaged - FRONT LEFT INDICATOR BULB: \$45Front Left Indicator: Bulb Not Working - WINDOW/DOOR GLASS: \$372.16Windscreen: Glazing lacks required marks - REAR RIGHT WHEEL BEARING: \$493.1Rear Right Wheel Bearing: Excessive Play ** WOF Rejections Total:** \$2723.21-
----- WOF Comments / For Your Assistance:No comments. ** WOF Comments Total:** \$0 Please note, any WOF Comments are recommendations and they are not required to pass your WOF. ----- **WOF Rejections and WOF Comments Total:** \$2723.21 incl. GST We look forward to hearing from you on how you would like to proceed. Thanks itsallauto998 Heaphy TerraceFairfieldHamiltonadmin@itsallauto.com07 855 2037"

Make any required adjustments to the email.



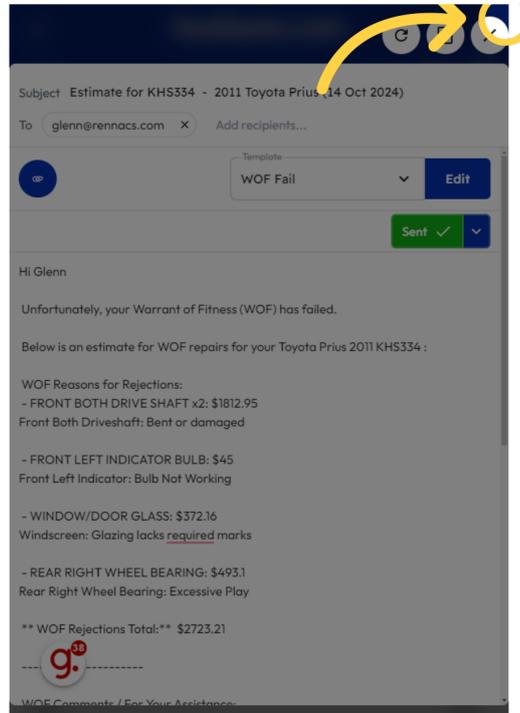
22 Click "Send"

You can now send the email.



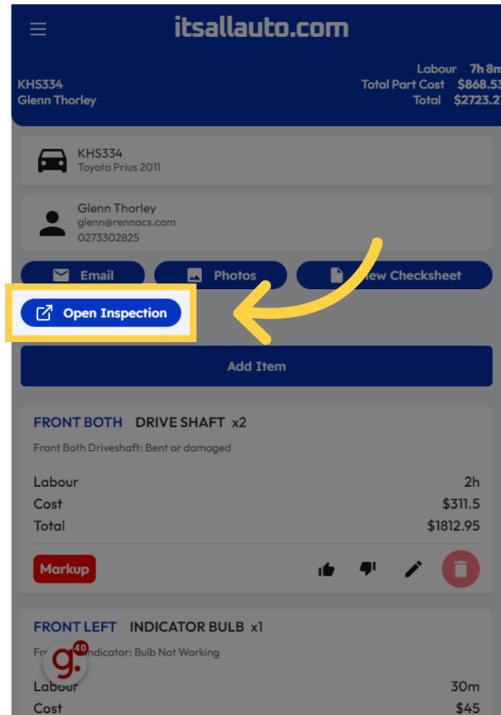
23 Click here

Close out the of the email.



24 Click "Open Inspection"

Click this link If you wish you can navigate back to the warrant of fitness system.



Thank you for watching. If you wish to contact us you can email us at admin@itsallauto.com , or phone 07 595 0032

If you know someone who could benefit from our FREE online Warrant of Fitness system, then please let them know about itsallauto.com.

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